

I. Introduction and Background

Following the IESO Board of Directors decision on September 5, 2008 approving the [EDAC project](#), the IESO proceeded to develop and stakeholder the EDAC Market Design which received IESO Board endorsement on February 11, 2009. The IESO then proceeded to begin the Detailed Design Stage of the project under [SE 73](#) which is comprised of the construction of the following deliverables:

1. EDAC Detailed Design
2. EDAC Business Requirements
3. Market Rules
 - a. Optimization Engine
 - b. Enabling
 - c. Settlements

Details can be found on the web at: <http://www.ieso.ca/imoweb/edac/edac.asp>

The EDAC Optimization Engine and enabling market rules were approved by the IESO Board of Directors in September 2009. The EDAC Settlements market rule amendments were approved by the IESO Board of Directors on February 11, 2010.

The EDAC market rules true-up were approved by the IESO Board of Directors at its meeting on April 14, 2011. Details can be found on the web at: http://www.ieso.ca/imoweb/amendments/tp_meetings.asp.

Previous version of the Stakeholder Engagement plans for EDAC (SE-73) can be found [here](#).

II. Status

The IESO has finalized the Detailed Design and is nearing completion of the IT Design and Build phases of the project. The focus now shifted towards the Testing and In Service phases of the project.

On April 14, 2010 the Audit Committee of the IESO Board of Directors approved a release of capital funds to complete the implementation of the Enhanced Day Ahead Commitment (EDAC) project and carry out testing. With the Audit Committee decision, the IESO will now complete the IT Design and Build phase of the project and carry out internal acceptance testing.

The [SE 73 – Project Advisory Group](#) was established to provide a forum for ongoing dialogue throughout the implementation and testing phase of the EDAC project. This forum also serves as a mechanism for the IESO to seek any required stakeholder input should the need arise during this implementation and testing.

III. Stakeholders

In preparation for Market Trials, a working group will be established for the testing phase. Participation in the Market Trials Working Group will be of most interest to dispatchable generators as they will be directly affected by the implementation of EDAC.

During the Market Trials preparation period this Market Trials Working Group will meet bi-monthly and occasional ad-hoc meetings for status updates from IESO staff. During the Market Trials execution period the working group will meet daily via conference calls/webcasts for daily testing scheduling and reporting. Stakeholders for this working group would be considered upon a request to edac@ieso.ca.

Stakeholder Engagement Goals and Objectives

Goal

The goal of this stakeholder plan is to provide the working group a forum to receive project updates from IESO staff during the implementation phase and for the IESO to seek stakeholder input as required.

IV. Stakeholder Engagement Approach and Methods

The stakeholder engagement approach will be the use of the existing Working Group along with any other interested participant. The implementation of this stakeholder engagement plan will be in accordance with the IESO's approved stakeholder engagement principles. This stakeholder plan provides all stakeholders with the opportunity to communicate their views and positions directly to the IESO.

All meeting agenda, materials, notes and discussion forums will be done via the [IESO web portal](#) and the current [Project Advisory Working Group \(SE-73\)](#) website. Although individual log-in to the portal is required, any non group member wanting materials can be provided them upon request.

Working Group

The representative stakeholder working group provides the opportunity for directly affected stakeholders to provide more detailed working level input. The hope is that a working group consist of balanced representation of stakeholders however EDAC impacts only dispatchable generators and for this reason this is the target group. The size of the working group is not limited and a number of representatives from each company may attend.

Terms of Reference for the working group will be prepared for review in advance of the first meeting to ensure a mutual understanding of objectives and process. Working group meeting agendas and documentation from the meetings will be distributed through the IESO portal and subsequently made public through the IESO web site as noted in the terms of reference. Minutes from meetings will be posted for all other stakeholders to provide comments either directly in writing or through a sector representative.

VI. IESO Sponsor

Name	Title	Department	Phone Number	E-mail
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Stakeholder Engagement Schedule	
Activity	Target Date
1. Posting of Stakeholder Engagement Plan and Terms of Reference for Comment and call for members	March 31, 2011
2. a. Due date for comments on the Stakeholder Engagement Plan and Terms of Reference b. Due date for application for membership in Market Trials Working Group	April 14, 2011
3. Posting final Stakeholder Engagement Plan	Late April, 2011
4. First meeting	Early May 2011
5. Meet bi-monthly, or more often as needed	May through June 2011
6. Meet as needed, e.g., twice per day during the execution of the test cases as per Market Trials schedule	June 2011 to August 2011